



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111
www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 01st July, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE Scrip Code: 512455

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYDSME

Sub: Prior intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) in relation to the Meeting of the Board of Directors of Lloyds Metals and Energy Limited (“the Company” / “LMEL”) to be held on Thursday, 04th July, 2024.

Dear Sir / Madam,

With reference to the above captioned subject, and pursuant to the Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we would hereby like to inform and intimate the Stock Exchange that a meeting of the Board of Directors of the Company will be held on Thursday, 04th July, 2024 at 09:30 a.m. to inter-alia, take on record and approve the following:

1. To discuss/ finalize the proposal for issue of upto 4 Crores Convertible Warrants of the Company on Preferential basis **of which upto 1.5 Crores Convertible Warrants is proposed to be issued to the Promoters of the Company** and balance to Other / Non-Promoters of the Company towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018. The pricing for the same will be determined as per SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018.
2. To consider, adopt & approve the draft Notice of Extra-Ordinary General Meeting of the Company.
3. To fix the day, date, time of Extra Ordinary General Meeting of the Company.
4. To appoint a scrutinizer for conducting remote e-voting process for the Extra-Ordinary General Meeting of the Company.
5. Any other business with the permission of the Chair.



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As intimated vide our letter dated 29th June, 2024, please note that, in terms of the “Code of Conduct for Regulating, Monitoring and Reporting of trading by Insiders” as adopted by the Company under SEBI (Prohibition of Insider Trading) Regulations, 2015, the Trading Window, for dealing in the Equity Shares of the Company by all designated persons and their immediate relatives/ Connected Persons/ Directors, have already been closed from 01st July, 2024 till expiry of 48 hours after the declaration of the Unaudited Financial Results of the Company for the Quarter ended 30th June, 2024.

Kindly take the same in your records.

Thanking You

**Yours Faithfully
For Lloyds Metals and Energy Limited**

**Trushali Shah
Company Secretary**